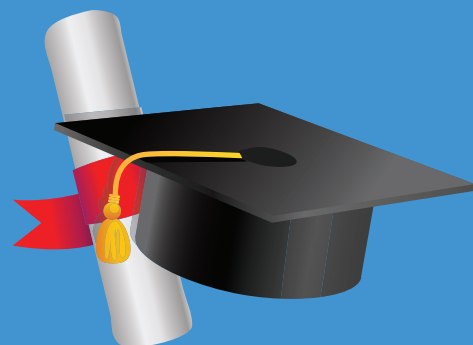


GANDAKI TECHNICAL UNIVERSITY



SALIENT FEATURES

SN	FEATURES	CHARACTERISTICS
GENERAL		
1	Name of the Project	Gandaki Technical University Project
2	Sector	Health and Education
3	Type	Technical University

PROJECT LOCATION

1	Province	Gandaki Province
2	Project location	Shuklagadaki Municipality (Location Map) Area: 95.5 acres (33 acre of land is presently occupied by Bhanubhakta Multiple Campus and around 62.5 acre of further land is available in the surrounding for the project)

PROJECT COMPONENT/TECHNOLOGY

1	School of Medical Sciences	School of Medical Sciences with 300-bed university hospital with aim to provide unique health care value across diagnosis, consultation, prescription and tertiary care with optimal combination of technology and professional services delivered by experienced faculty and trained graduates.
2	School of Engineering and Applied Sciences	School of Engineering and Applied Sciences offering undergraduate and graduate level courses in civil, chemical and electrical engineering; computer science and IT.
3	School of Tourism and Hospitality management	Specialist academic school preparing students for rewarding career in the growing tourism and hospitality industry. Students gain practical knowledge through market-led course, internship, field studies, and interaction with industry experts.

SN	FEATURES	CHARACTERISTICS
4	School of Fashion Designing and Management	Specialist academic school preparing students for careers in the creative sector.
5	Technical and Vocational Training Institute	Training institute providing vocational graduate certificate and diploma courses imparting knowledge (formal, non-formal and informal learning) and skills for employment specifically focused on subjects such as basic engineering, design, construction, etc.
6	University Research Centre	University Research Centre enabling interaction among faculty, students, scholars and industry to enhance innovation and real-world problem solving etc. This would also include business incubation, acceleration, and innovation spaces.

MARKET ASSESSMENT

1	Demand	In FY 2016/17, more than 67,000 Nepali students travelled abroad for higher education, signalling a significant demand for world-class education. Experiences of the private sector and skill mismatch in the labour market points to the need for more graduates with specialized and market-responsive training.
2	Supply	Nepal faces brain-drain, not least due to unavailability of world class education courses and infrastructure. The local market mostly offers general courses and produces generalist graduates. Moreover, these courses are not informed by research and developments in the market. The University will allow students to gain real life experience, skills and knowledge, enabling them to gain meaningful work that would contribute to meeting required industry standards and best practices.
3	Opportunity	Nepal has a potential to be developed as an education hub. Gandaki Province, especially area near Pokhara, possesses comparative advantage due to the pleasant climate, connectivity, and increasing business activities. For example, after the completion of the regional international airport and increase in the number of tourists, the University's world-class School of Tourism and Hospitality Management would be attractive to not just Nepalis but students from Asia and beyond.

SN	FEATURES	CHARACTERISTICS
DEVELOPMENT MODALITY		
1	Development modality	Public Private Partnership
2	Role of the Government of Nepal	<ul style="list-style-type: none"> ■ Provision of government land, land acquisition, facilitation and project security ■ Facilitating legal approvals/permits ■ Review & monitoring
3	Role of the Private Sector	<ul style="list-style-type: none"> ■ Plan, design, build, finance and operate the facilities during the Concession Period ■ Collection of revenues from the project during the Concession Period ■ Handover to the Government after the Concession Period
4	Development Period	a. Pre-Construction Period: 6 months b. Financial Closure: 6 months c. Construction Period: 3 years d. Concession Period: 30 years

INDICATIVE FINANCIALS

1	Total Project Cost (including Interest During Construction)	~ USD 61 million
2	Interest Rate (including hedging cost)	12%
3	Project IRR	16.82%
4	Equity IRR	19.35%